

Translation Purpose Only

February 6, 2018

To All Concerned Parties

Name of REIT Issuer:
Hulic Reit, Inc.
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan
Eiji Tokita, Executive Officer
(TSE Code: 3295)
Contact:
Asset Management Company
Hulic Reit Management Co., Ltd.
Eiji Tokita, President and CEO
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Notice concerning Extension of Commitment Line Contracts

TOKYO, February 6, 2018 – Hulic Reit, Inc. (hereinafter, “Hulic Reit”) announced today that it has decided to extend expiration date of commitment line contracts as follows.

I. Extension of commitment line contracts

1. Extension of the expiration date of commitment line contracts

Hulic Reit will extend the expiration date of current commitment line contracts for one year.

Current expiration date: February 7, 2018

Extended expiration date: February 7, 2019

2. Reason for extension of the expiration date of commitment line contracts

Hulic Reit will extend the expiration date of current commitment line contracts in preparation for its future financing needs.

3. Details of current commitment line contracts

(1) Maximum amount: ¥10 billion in total

(2) Contract counterparties: Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.

(3) Contract date: February 3, 2017

(4) Term: February 7, 2017 to February 7, 2018

(5) Security: Unsecured/Unguaranteed

II. Other necessary matters for investors to adequately understand and make an informed decision based on the above information

There are no changes to the risks pertaining to the extension of the expiration date of commitment line contracts listed in “Chapter 1. Fund Information, Part 1. Fund Status, 3. Investment Risks” of the securities report submitted to the regulator on November 24, 2017.

*This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT