

Translation Purpose Only

December 13, 2017

To All Concerned Parties

Name of REIT Issuer:  
Hulic Reit, Inc.  
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan  
Eiji Tokita, Executive Officer  
(TSE Code: 3295)  
Contact:  
Asset Management Company  
Hulic Reit Management Co., Ltd.  
Eiji Tokita, President and CEO  
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## **Notice concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds**

TOKYO, December 13, 2017 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

### **Overview of comprehensive resolution on issuance of investment corporation bonds**

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|--|---|
| (1) Type of investment corporation bonds for subscription  | : Unsecured domestic investment corporation bonds   |
| (2) Total of maximum total amount of investment corporation bonds for subscription for each solicitation | : ¥15.0 billion (can be divided into multiple series of issuance within this limit)   |
| (3) Issue period   | : From January 1, 2018 to June 30, 2018   |
| (4) Amount of each investment corporation bond for subscription  | : ¥100 million or more  |
| (5) Security and guarantee   | : These investment corporation bonds for subscription will be issued on an unsecured and unguaranteed basis with no specific assets reserved.   |
| (6) Use of funds   | : Funds are planned to be allocated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital. |

\*This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT