

Translation Purpose Only

April 1, 2014

To All Concerned Parties

Name of REIT Issuer:  
Hulic Reit, Inc.  
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan  
Eiji Tokita, Executive Officer  
(TSE Code: 3295)  
Contact:  
Asset Management Company  
Hulic Reit Management Co., Ltd.  
Eiji Tokita, President and CEO  
Person to Contact:  
Kazuaki Chokki, Director, General Manager of Corporate  
Planning and Administration Department  
Tel: +81-3-6222-7250

## **Notice concerning Securities Subject to Insider Trading Regulations**

TOKYO, April 1, 2014 – Hulic Reit, Inc. (hereafter referred to as “Hulic Reit”) announced today that the investment securities Hulic Reit has issued are subject to insider trading regulations because Hulic Reit is an investment corporation whose total real estate assets account for more than 50% of its total assets as prescribed in 105-1 (f) of the Ordinance for the Enforcement of the Act on Investment Trusts and Investment Corporations.

This press release distributed to:  
The Tokyo Stock Exchange Press Club (Kabuto Club), Ministry of Land, Infrastructure, Transport and Tourism (MLIT) Press Club and MLIT Press Club for Construction Publications  
Link to Hulic Reit’s website: <http://www.hulic-reit.co.jp/en/>

Disclaimer: This press release was prepared to notify the general public about securities subject to insider trading regulations and is not intended as a solicitation for investment in Hulic Reit. In addition, this press release does not comprise a solicitation for sale of securities or solicitation to purchase securities in Japan, the United States or other regions. Hulic Reit’s securities cannot be solicited or sold in the United States, excluding instances where exempt from the registration based on the United States Securities Act of 1933. A public offering of securities in the United States must be accompanied by an English language prospectus prepared in accordance with the United States Securities Act of 1933. In such cases, the English language prospectus can be obtained from the issuing company or the seller. This prospectus contains detailed information on the issuing company, its executive management team and its financial statements.