

Translation Purpose Only

June 22, 2017

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan

Eiji Tokita, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company

Hulic Reit Management Co., Ltd.

Eiji Tokita, President and CEO

Person to Contact:

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Planning and Administration Department

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## **Notice concerning Submission of Shelf Registration Statement of Investment Corporation Bonds**

TOKYO, June 22, 2017 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has submitted the shelf registration statement of investment corporation bonds to the Director-General of the Kanto Local Finance Bureau as follows.

### **Overview of shelf registration statement submitted**

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| (1) Planned amount of issue                            | : ¥30.0 billion  |
| (2) Subject of shelf registration                      | : Investment corporation bonds (excluding short-term investment corporation bonds)   |
| (3) Date of submission of shelf registration statement | : June 22, 2017  |
| (4) Planned issue period                               | : From the planned effective date of the shelf registration in the shelf registration statement (June 30, 2017) until two years after that date (June 29, 2019)  |
| (5) Use of funds                                       | : Funds are planned to be allocated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital |

\*This press release was distributed to:

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