

HULIC REIT, INC.

Translation Purposes Only

June 28, 2019

To All Concerned Parties

Name of REIT Issuer:
Hulic Reit, Inc.
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan
Eiji Tokita, Executive Officer
(TSE Code: 3295)
Contact:
Asset Management Company
Hulic Reit Management Co., Ltd.
Eiji Tokita, President and CEO
Person to Contact:
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Notice Concerning the Completion of Property Acquisition

TOKYO, June 28, 2019 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property (hereinafter individually referred to as the “Property”) described in “Notice Concerning the Acquisition of Property” announced on June 25, 2019.

1. Overview of the acquisition

(1) Category	(2) Property name	(3) Location	(4) Assets for acquisition	(5) Acquisition price (Millions of yen) (Note 1)	(6) Seller
Tokyo Commercial Property					
Office	Hulic Ginza 7 Chome Building (Additional Acquisition)	Chuo-ku, Tokyo	Real estate trust beneficiary rights (Note 2)	5,600	Hulic Co., Ltd. (Note 3)
Office	Hulic Iidabashi Building	Chiyoda-ku, Tokyo	Real estate trust beneficiary rights	1,450	Hulic Co., Ltd. (Note 3)
Total		—	—	7,050	—

Notes:

1. “Acquisition price” does not include consumption or local taxes or the costs and expenses related to the acquisition.
2. For the unit ownership rights for this property, quasi-co-ownership interest of 25.0% was additionally acquired for one building and its premises as a single unit. When combined with the quasi-co-ownership interest of 50.0% that was acquired by Hulic Reit on March 29, 2018, the total ownership (attributable to Hulic Reit) is 75.0%.
3. Hulic Co., Ltd. is an Interested Person, etc. (as defined in Article 201 of the Act and Article 123 of the Order for Enforcement of the Act on Investment Trusts and Investment Corporations (Cabinet Order No. 480 of 2000, as amended); the same shall apply hereinafter) of Hulic Reit Management, and is an interested party according to Hulic Reit Management’s Regulations on Transactions with Interested Parties.

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2. Other

For details regarding the acquisition of the Property described above, please refer to “Notice Concerning the Acquisition of Property” announced June 25, 2019.

* Hulic Reit’s website: <https://www.hulic-reit.co.jp/en/>