

HULIC REIT, INC.

Translation Purpose Only

March 31, 2017

To All Concerned Parties

Name of REIT Issuer:
Hulic Reit, Inc.
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan
Eiji Tokita, Executive Officer
(TSE Code: 3295)
Contact:
Asset Management Company
Hulic Reit Management Co., Ltd.
Eiji Tokita, President and CEO
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Notice concerning the Completion of Property Acquisition

TOKYO, March 29, 2017 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property (hereinafter referred to as the “Property”) described in “Notice concerning the Acquisition and Leasing of Property” announced on March 29, 2017.

1. Overview of the acquisition

(1)	(2)	(3)	(4)	(5)	(6)
Category	Property name	Location	Assets for acquisition	Acquisition price (Millions of yen) (Note 1)	Seller
Tokyo Commercial Properties					
Office properties	Hulic Shibuya 1-chome Building	Shibuya-ku, Tokyo	Real estate trust beneficiary rights	5,100	Hulic Co., Ltd. (Note 2)
Office properties	Hulic Higashi Nihonbashi Building	Chuo-ku, Tokyo	Real estate trust beneficiary rights	3,480	Hulic Co., Ltd. (Note 2)
Retail property	Hulic Omori Building	Shinagawa-ku, Tokyo	Real estate trust beneficiary rights	3,420	Hulic Co., Ltd. (Note 2)
Total		—	—	12,000	—

Notes:

1. “Acquisition price” does not include consumption or local taxes or the costs and expenses related to the acquisition.
2. Hulic Co., Ltd. is an Interested Person, etc. (as defined in Article 201 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended) and Article 123 of the Order for Enforcement of the Act on Investment Trusts and Investment Corporations (Cabinet Order No. 480 of 2000, as amended)) of Hulic Reit Management, and is an interested party according to Hulic Reit Management’s Regulations on Transactions with Interested Parties.

2. Other

For details regarding the acquisition of the Property described above, please refer to “Notice concerning the Acquisition and Leasing of Property” announced on March 29, 2017.

HULIC REIT, INC.

*This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT