

To All Concerned Parties

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 (TSE Code: 3295)
 Contact:
 Asset Management Company
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Notice Concerning the Completion of Property Acquisition

TOKYO, November 1, 2017 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property (hereinafter individually or collectively referred to as the “Property”) described in “Notice concerning the Acquisition, Lease, and Transfer of Property” announced on October 13, 2017.

1. Overview of the acquisition

(1) Category	(2) Property name	(3) Location	(4) Assets for acquisition	(5) Acquisition price (Millions of yen) (Note 1)	(6) Seller
Tokyo Commercial Property					
Retail property	HULIC &New SHINBASHI	Minato-ku, Tokyo	Real estate trust beneficiary rights	3,100	Hulic Co., Ltd. (Note 2)
Next-Generation Assets					
Hotel	Sotetsu Fresa Inn Ginza 7 Chome (Additional Acquisition)	Chuo-ku, Tokyo	Real estate trust beneficiary rights (Note 3)	7,150	Hulic Co., Ltd. (Note 2)
Hotel	Sotetsu Fresa Inn Tokyo-Roppongi	Minato-ku, Tokyo	Real estate trust beneficiary rights (Note 4)	5,000	Hulic Co., Ltd. (Note 2)
Subtotal		—	—	12,150	—
Total		—	—	15,250	—

Notes:

1. “Acquisition price” does not include consumption or local taxes or the costs and expenses related to the acquisition.
2. Hulic Co., Ltd. is an Interested Person, etc. (as defined in Article 201 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended) and Article 123 of the Order for Enforcement of the Act on Investment Trusts and Investment Corporations (Cabinet Order No. 480 of 2000, as amended)) of Hulic Reit Management, and is an interested party according to Hulic Reit Management’s Regulations on Transactions with Interested Parties.
3. This is an additional acquisition of 50% of co-ownership interest for the land and the entire building. Note that Hulic Reit has already acquired 50% of co-ownership interest for the land as of September 16, 2016, and with this additional acquisition, a single building and its entire premises will be owned (complete ownership).
4. Quasi-co-ownership of trust beneficiary rights with the single building and its entire premises as the trust assets comprise 50%.

Disclaimer: This press release is an announcement concerning the completion of property acquisition of Hulic Reit and was not prepared for the purpose of soliciting investment. When investing, Hulic Reit advises investors to do so based on their own responsibility and discretion, after ensuring that they have read the prospectus on the issuance of new investment units and the secondary offering of investment units as well as any amendments prepared by Hulic Reit.

HULIC REIT, INC.

2. Other

For details regarding the acquisition of the Property described above, please refer to “Notice concerning the Acquisition, Lease, and Transfer of Property” announced on October 13, 2017.

* This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT

* Hulic Reit’s website: <http://www.hulic-reit.co.jp/en/>

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