HULIC REIT, INC.

Translation Purpose Only

December 18, 2019

To All Concerned Parties

Name of REIT Issuer:
Hulic Reit, Inc.
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan
Eiji Tokita, Executive Officer
(TSE Code: 3295)
Contact:
Asset Management Company
Hulic Reit Management Co., Ltd.
Eiji Tokita, President and CEO
Person to Contact:
Kazuaki Chokki, Executive Managing Director, CFO,
General Manager of Planning and Administration Division
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Notice concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds

TOKYO, December 18, 2019 – Hulic Reit, Inc. (hereinafter referred to as "Hulic Reit") announced today that it has passed a comprehensive resolution on the issuance of investment corporation bonds as follows.

Overview of comprehensive resolution on issuance of investment corporation bonds

(1)	Type of investment corporation bonds for subscription	: Unsecured domestic investment corporation bonds
(2)	Total of maximum total amount of investment corporation bonds for subscription for each solicitation	: ¥15.0 billion (can be divided into multiple series of issuance within this limit)
(3)	Issue period	: From January 1, 2020 to June 30, 2020
(4)	Amount of each investment corporation bond for subscription	: ¥100 million or more
(5)	Security and guarantee	: These investment corporation bonds for subscription will be issued on an unsecured and unguaranteed basis with no specific assets reserved.
(6)	Use of funds	: Funds are planned to be allocated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital.

* Hulic Reit's website: https://www.hulic-reit.co.jp/en/