

Translation Purpose Only

February 7, 2014

To All Concerned Parties

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Notice concerning Listing of Hulic Reit, Inc.

TOKYO, February 7, 2014 – Hulic Reit, Inc. (hereafter referred to as “Hulic Reit”) announced today its listing on the Tokyo Stock Exchange Real Estate Investment Trust (REIT) Securities Market.

Hulic Reit’s basic corporate philosophy is first and foremost to deliver superior returns for all stakeholders, including unitholders and tenants. Hulic Reit will strive to maximize unitholder value by maintaining and increasing revenues over the medium to long term and achieving growth in the size and value of assets under management.

Second, Hulic Reit shares the corporate philosophy of Hulic Co., Ltd., the sole shareholder of the asset management company, Hulic Reit Management Co., Ltd. (hereafter referred to as “Hulic Reit Management”) to which Hulic Reit entrusts its asset management operations. Hulic Co., Ltd.’s corporate philosophy states, “Total commitment to our customers and the community. Creating productive environments. Creating amenity. Promoting peace of mind.”

Hulic Reit will focus on investments in “Tokyo commercial properties” (Note 1) and “Next-generation assets” (Note 2) in order to achieve these two tenets of its basic philosophy.

Notes

- 1: Tokyo commercial properties: Hulic Reit’s unique concept revolves around assets that comprehensively align with and fulfill its basic philosophy from among the pool of office buildings and retail facilities. Specifically, office buildings must be located within Tokyo’s 23 wards and are in principle within a five-minute walking distance from the nearest station and that are highly competitive within the area in which they are located. Retail facilities in principle must be located in Tokyo and major cities in the surrounding areas that are located (i) in principle within a five-minute walking distance from the nearest train station or (ii) in areas with a high concentration of retail activities. In each case, we will target properties with a high visibility that can be expected to attract demand from tenants that provide goods and services that are well suited to the surrounding area.
- 2: Next-generation assets: This refers to assets defined as investment targets under Hulic Reit’s basic philosophy. Specifically, this term refers to lease properties that Hulic Reit has determined to have robust future demand potential and are likely to meet the future needs of society. These properties in principle must have long-term lease agreements with a single tenant. At present, Hulic Reit has positioned “private nursing homes” and “network centers” as next-generation assets. In the future, Hulic Reit may expand or change the specific scope of next-generation assets if it determines that other lease property types can expect robust future demand potential and meet the needs of society.

Disclaimer: This press release was prepared to notify the general public about the listing of Hulic Reit and is not intended as a solicitation for investment in Hulic Reit. In addition, this press release does not comprise a solicitation for sale of securities or solicitation to purchase securities in Japan, the United States or other regions. Hulic Reit’s securities cannot be solicited or sold in the United States, absent an exemption from the registration based on the United States Securities Act of 1933, as amended (the “Securities Act”). A public offering of securities in the United States must be accompanied by an English language prospectus prepared in accordance with the Securities Act. In such cases, the English language prospectus can be obtained from the issuer of the securities or any selling securities holder. This prospectus contains detailed information about the issuer, its executive management team and its financial statements. Hulic Reit’s securities have not and will not be registered under the Securities Act.

HULIC REIT, INC.

In order to maximize unitholder value over the medium to long term, Hulic Reit will capitalize on the support provided by the Hulic Group to grow both externally and internally. It will also integrate such resources with unique initiatives driven internally by Hulic Reit Management, as well as maintain and increase medium- to long-term revenues and grow the size and value of assets under management.

This press release distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), Ministry of Land, Infrastructure, Transport and Tourism (MLIT) Press Club and MLIT Press Club for Construction Publications

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