

# HULIC REIT, INC.

Translation Purpose Only

April 1, 2014

To All Concerned Parties

Name of REIT Issuer:  
Hulic Reit, Inc.  
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan  
Eiji Tokita, Executive Officer  
(TSE Code: 3295)  
Contact:  
Asset Management Company  
Hulic Reit Management Co., Ltd.  
Eiji Tokita, Representative Director, President and CEO  
Person to Contact:  
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## **Notice concerning Recognition Received at Capital Eye Awards 2013**

TOKYO, April 1, 2014 – Hulic Reit, Inc. (hereafter referred to as “Hulic Reit”) announced today that it was recognized with the “Best Deal of 2013” award in the Real Estate Investment Trust Category at Capital Eye Awards 2013 sponsored by Capital Eye Limited.

Capital Eye Limited is a news provider mainly focused on trends in debt financing, such as corporate bonds, Fiscal Investment and Loan Program (FILP) agency bonds, municipal bonds and securitization deals executed by Japanese issuers, and equity financing, including stocks and convertible bonds. The Capital Eye Awards recognize excellence deals and issuers in Japan’s capital markets for each fiscal year.

### **Reference**

Link to release issued by Capital Eye Limited:  
<http://c-eye.ne.jp/top/download/index?id=14>

Real Estate Investment Trust Category

Best Deal of 2013

Hulic Reit, Inc.:	February 7, 2014 (Listing Date)	Public Issue
<Mizuho Securities / Nomura Securities>		Total investment units: 617,500
		Total amount: ¥66.69 billion

Hulic Reit was newly listed with a portfolio of over ¥100 billion. In addition to ideally located office buildings in downtown Tokyo, Hulic Reit also comprises assisted living facilities and other properties. This balance of stability and growth helped Hulic Reit generate demand that saw it nearly over-subscribed. Hulic Reit’s low leveraged listing was well received from the market, with expectations that distributions will rise in the future.

Link to Hulic Reit’s website: <http://www.hulic-reit.co.jp/en/>