

# HULIC REIT, INC.

Translation Purpose Only

February 3, 2017

To All Concerned Parties

Name of REIT Issuer:

Hulic Reit, Inc.

2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan

Eiji Tokita, Executive Officer

(TSE Code: 3295)

Contact:

Asset Management Company

Hulic Reit Management Co., Ltd.

Eiji Tokita, President and CEO

Person to Contact:

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Planning and Administration Department

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## **Notice concerning the Refinancing of Funds (Determination of Interest Rate)**

TOKYO, February 3, 2017 – Hulic Reit, Inc. (hereinafter, “Hulic Reit”) announced today that the interest rate has been determined with respect to the refinancing announced in the “Notice concerning the Refinancing of Funds and Extension of Commitment Line Contracts” on February 2, 2017, as follows.

### **I. Determination of interest rate on borrowings**

Lender	Borrowing amount	Interest rate	Scheduled drawdown date	Borrowing method	Repayment date	Repayment method	Security
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥2.84 billion	0.55380% (Note)	February 7, 2017	Borrowing in accordance with individual term loan agreements entered into on February 3, 2017 with the lenders shown on left.	August 31, 2022	Lump-sum repayment	Unsecured and unguaranteed
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥4.09 billion	0.60313% (Note)			February 28, 2023		
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥6.093 billion	0.65637% (Note)			August 31, 2023		

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Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥6.434 billion	0.64855% (Note)		Borrowing in accordance with individual term loan agreements entered into on February 3, 2017 with the lenders shown on left.	February 29, 2024	Lump-sum repayment	Unsecured and unguaranteed
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥1.754 billion	0.780%	February 7, 2017		August 30, 2024		
Syndicate of lenders arranged by Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Bank of Tokyo-Mitsubishi UFJ, Ltd.	¥0.969 billion	0.850%			February 28, 2025		

(Note) Interest rate indicates the weighted average rate of each syndicate of lenders

\*This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT