

Translation Purpose Only

April 28, 2017

To All Concerned Parties

Name of REIT Issuer:
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Notice Concerning the Completion of Property Acquisition

TOKYO, April 28, 2017 – Hulic Reit, Inc. (hereinafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property (hereinafter referred to as the “Property”) described in “Notice concerning the Acquisition of Property” announced on March 29, 2017.

1. Overview of the acquisition

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|----------------------------|---|
| (1) Category | : Tokyo Commercial Properties (Office properties) |
| (2) Property name | : Dai-36 Arai Building |
| (3) Location | : Chiyoda-ku, Tokyo |
| (4) Assets for acquisition | : Real estate trust beneficiary rights(Note 1) |
| (5) Acquisition price | : 1,460 million yen (Note 2) |
| (6) Seller | : Arai & Co. Ltd. |

Notes:

- 1 While the Property is sectional ownership, one building and its entire premises (100%) will be acquired.
2. “Acquisition price” does not include consumption or local taxes or the costs and expenses related to the acquisition.

2. Other

For details regarding the acquisition of the Property described above, please refer to “Notice concerning the Acquisition and Leasing of Property” announced March 29, 2017.

* This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT