

Translation Purpose Only

March 15, 2016

To All Concerned Parties

Name of REIT Issuer:
Hulic Reit, Inc.
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(TSE Code: 3295)
Contact:
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Eiji Tokita, President and CEO
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Notice Concerning the Completion of Property Acquisition

Hulic Reit, Inc. (hereafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property described in “Notice concerning the Acquisition and Leasing of Property” announced on March 11, 2016.

1. Overview of the acquisition

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|----------------------------|---|
| (1) Category | : Tokyo Commercial Property (office property) |
| (2) Property name | : Hulic Kamiyacho Building (Additional Acquisition) |
| (3) Location | : Minato-ku, Tokyo |
| (4) Assets for acquisition | : Real estate trust beneficiary rights (Note 1) |
| (5) Acquisition price | : 16,650 million yen (Note 2) |
| (6) Seller | : Hulic Co., Ltd. (Note 3) |

Notes:

1. It is an additional acquisition worth approximately 30.1% of quasi-co-ownership interest. The total quasi-co-ownership interest (owned by Hulic Reit) combined with the quasi-co-ownership interest Hulic Reit acquired on February 7, 2014 will be 70.0%.
2. “Acquisition price” does not include consumption or local taxes or the costs and expenses related to the acquisition.
3. Hulic Co., Ltd. is an Interested Person, etc. (as defined in Article 201 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended) and Article 123 of the Order for Enforcement of the Act on Investment Trusts and Investment Corporations (Cabinet Order No. 480 of 2000, as amended)) of Hulic Reit Management, and is an interested party according to Hulic Reit Management’s Regulations on Transactions with Interested Parties.

2. Other

For details regarding the acquisition of the property described above, please refer to “Notice concerning the Acquisition and Leasing of Property” announced on March 11, 2016.

* This press release was distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism (MLIT), and the press club for construction publications of the MLIT