

Translation Purpose Only

April 16, 2015

To All Concerned Parties

Name of REIT Issuer  
Hulic Reit, Inc.  
2-26-9 Hatchobori, Chuo-ku, Tokyo, Japan  
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(TSE Code: 3295)  
Contact:  
Asset Management Company  
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## Notice Concerning the Completion of Property Acquisition

Hulic Reit, Inc. (hereafter referred to as “Hulic Reit”) announced today that it has completed the acquisition of the following property described in “Notice concerning the Acquisition of Property” announced on April 14, 2015.

### 1. Overview of the acquired property

- |     |                   |   |
|-----|-------------------|---|
| (1) | Category          | : Tokyo Commercial Property (office property) |
| (2) | Property Name     | : Gate City Ohsaki                            |
| (3) | Location          | : Shinagawa-ku, Tokyo                         |
| (4) | Acquisition Price | : 4,370 million yen <sup>(Note 1)</sup>       |
| (5) | Seller            | : Hulic Co., Ltd. <sup>(Note 2)</sup>         |

Notes:

- |     |   |
|-----|---|
| (1) | “Acquisition Price” does not include consumption or local taxes or the costs and expenses related to the acquisition.   |
| (2) | “Seller”: Hulic Co., Ltd. is an Interested Person, etc. (as defined in Article 201 of the Act on Investment Trust and Investment Corporation (Act No. 198 of 1951, as amended; hereinafter referred to as the “Act”) and Article 123 of the Enforcement Ordinance on the Investment Trust and Investment Corporation Act (Cabinet Order No. 480 of 2000, as amended; hereinafter referred to as the “Enforcement Ordinance”)) of Hulic Reit Management, and is a related person according to Hulic Reit Management’s Regulations on Transactions with Interested Parties. |

### 2. Other

For details regarding the acquisition of the property described above, please refer to “Notice concerning the Acquisition of Property” announced on April 14, 2015.

\*This press release distributed to:

The Tokyo Stock Exchange Press Club (Kabuto Club), Ministry of Land, Infrastructure, Transport and Tourism (MLIT) Press Club and MLIT Press Club for Construction Publications

Disclaimer: This press release was prepared to notify the general public about Hulic Reit’s completion of property acquisition and is not intended as a solicitation for investment in Hulic Reit.